AOTA NBCOT Occupational Therapy Licensure Compact Initiative

Western Regional OT Spring Symposium Las Vegas, Nevada

> Sunday, March 8, 2020 8:15am – 9:15am





Overview

- Introductions and the "big picture"
- Background information on interstate compacts
- Details about the AOTA NBCOT OT licensure compact initiative
- Plans for developing the OT licensure compact
- Opportunities to get involved
- Q & A





Questions for the Audience

- Who is here today? OTs? OTAs? Students?
- How many of you are licensed in multiple states?
- How would you describe the process of getting licensed in multiple states?
- Would you be interested in a centralized process that would allow you to obtain a privilege to practice in more than one state?





Big picture

- A licensure compact will allow licensed OTs and OTAs to obtain a privilege to legally practice in other compact states
- Joint AOTA NBCOT initiative to create the legal framework to make this a reality
- Multi-year initiative that will require legislation to be enacted in each state
- 10 states required to activate the compact





Borrowing from the PT Compact

How to Get a Compact Privilege in Minutes



OT or OTA decides to obtain Compact Privilege(s)



Congratulations! You now have a privilege to practice in a **compact member state**!



Typically takes **less** than 10 minutes

OT COMPACT





Go to **OTCompact.org** to see compact states, jurisprudence requirements, fees, & waivers

✔ Remember to complete all required jurisprudence





Click "Purchase Now" to login, automatically verify eligibility, and purchase Compact Privileges Adapted with permission from the PT Compact.

For more information, visit http://ptcompact.org





National Board for Certification in Occupational Therapy

Background Information on Interstate Compacts

A contract between states - the legal mechanism that makes all of this possible





What is an interstate compact?

- Provides simple, versatile and proven tool
- Provides effective means for cooperatively addressing common problems
- Allows states to respond to national priorities with one voice
- Retains collective state sovereignty over issues belonging to the states





Licensure Compact Benefits

- Provides simple, versatile and proven tool
- Provides effective means for cooperatively addressing common problems
- Allows states to respond to national priorities with one voice
- Retains collective state sovereignty over issues belonging to the states





Additional Benefits

- Establishes agreement on uniform licensure requirements
- Creates data system to allow electronic processing of interstate licensure
- Creates standards for disciplinary actions and dispute resolution related to interstate licensure
- Requires FBI Fingerprint based on criminal background checks
- Establishes centralized process that cuts down on paperwork and processing time
- Remains in place voluntary licensure process
- Remains in tact scope of practice





Licensure Compacts in Other Professions

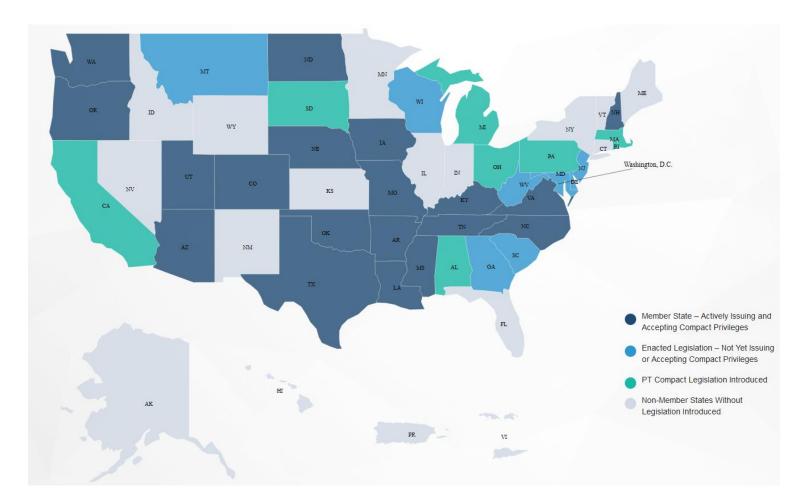
Name, number in compact, number required to activate

- Nurse Licensure Compact 25 states (expired)
- Enhanced Nurse Licensure Compact 34 states (25)
- APRN Compact 3 states (10)
- EMS Licensure Compact 18 states (10)
- Medical Licensure Compact 29 states (7)
- Physical Therapy Compact 25 states (10)
- PsyPact 12 states (7)
- Audiology and Speech-Language-Hearing Interstate Compact 0 enacted (10)





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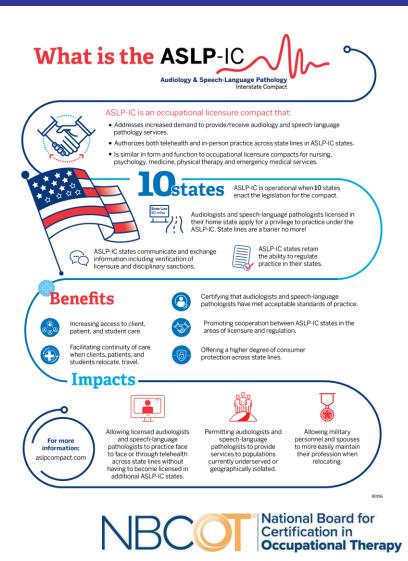


ASLP-IC

- 2020 Legislation pending:
- Georgia
- Kansas
- Kentucky
- Maryland
- Nebraska
- Oklahoma
- Utah
- West Virginia
- Wyoming

More info: https://aslpcompact.com/





AOTA NBCOT OT Licensure Compact Initiative

Goal: OT licensure compact legislation introduced in multiple states in 2021

Which western states will be OT licensure compact pioneer states?





NBCOT & Licensure Portability

- 7th Annual OT State Regulatory Conference, Telehealth, Telepractice, Telesupervision: What it is and How it Relates to OT Regulation – 2000
- 20th Annual OT State Regulatory Conference, *Licensure Portability and Telehealth (Panel Discussion)* – 2013
- 21st Annual OT State Regulatory Conference, Current and Future State of Licensure Portability and Telehealth – 2014
- OT state licensure board meetings and professional conferences





AOTA & Licensure Portability

- Ad Hoc Committee 2015
- Professional policy adopted 2016
- Study Future payment for OT via telehealth under Medicare 2018
- Included in AOTA Strategic Plan 2018





AOTA NBCOT Joint OT Licensure Compact Initiative

- Collaboration between AOTA and NBCOT formalized – 2019
- NBCOT agrees to provide substantial financial funding for new initiative beginning FY 2020
- AOTA contracts with CSG to create compact
- Joint AOTA NBCOT OT licensure compact initiative announced – 2019





AOTA NBCOT OT Licensure Compact

Joint AOTA NBCOT OT licensure compact initiative

FOR IMMEDIATE RELEASE: September 23, 2019

MEDIA CONTACTS

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AOTA and NBCOT Announce Collaboration to Support Development of an Interstate Licensure Compact for Occupational Therapy

Multi-year initiative would improve consumer access to occupational therapy services, enhance the mobility of occupational therapy practitioners, and strengthen the state licensure system.

Bethesda, MD—The American Occupational Therapy Association (AOTA®) and the National Board for Certification in Occupational Therapy (NBCOT®) will be collaborating over the next four years to create an interstate licensure compact for the occupational therapy profession. AOTA and NBCOT will be working with the Council of State Governments (CSG), state occupational therapy regulatory entities, state occupational therapy associations, and other stakeholders to allow state licensure reciprocity. A compact is a legal agreement between states that will allow licensed occupational therapists (OTAs) to practice in those states that join the compact. Currently, OTs and OTAs must obtain licensure in each state in which they want to practice. An interstate licensure compact for the occupational therapy profession will:

- Improve consumer access to occupational therapy
- Increase opportunities to practice across state lines (e.g., telehealth, telerehabilitation, distance education)
- · Enhance mobility of occupational therapy practitioners and their families
- Support spouses of relocating military families
- Improve continuity of care
- Preserve and strengthen the state licensure system
- Enhance the exchange of licensure verification, investigatory, and disciplinary information between member states.

CSG's nationally recognized National Center for Interstate Compacts will lead stakeholders through a consensus-based process to develop the licensure compact language. The draft language will then be circulated for input from the profession.



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AOTA NBCOT OT Licensure Compact

- CSG's National Center for Interstate Compacts creates:
 - Advisory Group
 - Drafting Team
- CSG's National Center for Interstate Compacts will lead advisory group through process to draft compact with input from stakeholders

National Board for Certification in

Occupational Therapy



AOTA NBCOT Joint OT Licensure Compact Initiative

- AOTA and state associations will lead advocacy efforts to enact legislation in the states
- 25th NBCOT Annual OT State Regulatory Conference, AOTA & NBCOT Joint Initiative: Occupational Therapy Licensure Compact - 2020





Plans for Developing the OT Licensure Compact

We've already registered http://www.OTCompact.org





Three Phases

INTERSTATE COMPACTS—DEVELOPMENT

Phase II Phase III Phase I Development Education and Enactment **Transition and Operation** ADVISORY GROUP TRANSITION EDUCATION Enactment threshold met Composed of approx. 20 state Develop comprehensive legislative officials, stakeholders and issue State notification resource kit experts Develop informational internet site > Examines issues, current policy, best with state-by-state tracking and practices and alternative structures support documents Establishes recommendations as to Convene "National Briefing" to the content of an interstate compact educate legislators and key state officials DRAFTING TEAM **OPERATION** > Composed of 5 to 8 state officials, > Ongoing state control and STATE SUPPORT stakeholders, and issue experts governance Develop network of "champions"

- Crafts compact based on recommendations
- Circulates draft compact to states and stakeholder groups for comment

FINAL PRODUCT

- Drafting team considers comments and incorporates into compact
- Final product sent to advisory group
- Released to states for consideration

The American

Occupational Therapy Association, Inc.

- Provide on-site technical support and assistance
- \geq Provide informational testimony to legislative committees

STATE ENACTMENTS

- Track and support state enactments
- Prepare for transition and implementation of compact
- Provide requested support as needed

- Interim Executive Board appointed
- Interim Committee's established
- Convene first Compact meeting
- Information system development (standards, security, vendors)
- Staff support
- Annual assessment, if necessary
- Annual business meeting
- Information system oversight (maintenance, security, training, etc.)
- Long-term enhancements / up-grades



National Board for **Occupational Therapy**

OT Compact Advisory Group

Consensus on Key Points (October 2019)

- Open to licensed OTs and OTAs
- The home state license authorizes practitioner participation in the compact.
- The "mutual recognition model" was recommended by the Advisory Group. This means practitioners must have a home state license and then will apply for privileges to practice in other states.
- A minimum of 10 states will be needed
- Practitioners with an encumbered license will not be able access compact privileges.
- Participating states must implement FBI fingerprint-based criminal background checks.
- Exploring provision related to relocating OTs/OTAs.



Members of CSG's Occupational Therapy Interstate Compact Advisory Group



BCOT National Board for Certification in Occupational Therapy

OT Compact Drafting Team

- Drafting team met February 25-26, 2020 at CSG's offices in Washington, DC
- OT licensure compact initial draft legislation
- Relocation provision
 + other compacts



Members of CSG's Occupational Therapy Interstate Compact Drafting Team





Timeline

August 2019 September 2019

October 2019 Nov/Dec 2019 Feb 2020 Mid 2020 Late 2020 Early 2021 Contract with CSG Joint AOTA NBCOT OT Licensure **Compact Initiative Announced Advisory Group Meeting** Advisory Group Calls Drafting Team Meets Circulate Draft/Feedback Model Legislation Circulated to States Bills Introduced





National Board for Certification in Occupational Therapy

Opportunities to Get Involved

Advocate for OT Support the OT Compact!





Get Involved

- Review draft OT licensure compact legislation and provide feedback
- Encourage state association to introduce OT licensure compact legislation
- Advocate with licensure board/state agency with oversight to support the compact
- Support OT licensure compact legislation (coming soon!)
- Stay informed by visiting OTCompact.org (coming soon!)





Q & A + Contacts

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